



SAMPLE BEQUEST LANGUAGE

The following language may aid you and your attorney in preparing your bequest to Meals on Wheels of Boulder.

SPECIFIC OR GENERAL BEQUEST

A specific or general bequest is one in which you state that you are giving a fixed dollar amount, a specific asset or a percentage of your estate to the beneficiary. This could include a gift of cash, securities, real estate or personal property to be designated to Meals on Wheels of Boulder. For example, your specific bequest might state:

“I give, devise and bequeath to Meal on Wheels of Boulder, a Colorado nonprofit corporation (\$ or %) for the benefit of (general support, specific program, project or purpose) to be used at Meals on Wheels of Boulder.”

RESIDUARY BEQUEST

With a residuary bequest you direct all or part of the remainder of your estate to be designated to Meals on Wheels of Boulder - after the specific bequests and any debts, taxes and expenses have been satisfied. For example, your residuary bequest might state:

“All of the rest, residue and remainder of my estate I give, devise and bequeath to Meals on Wheels of Boulder, a Colorado nonprofit corporation, for the benefit of (general, specific program, project or purpose) to be used at Meals on Wheels of Boulder.”

CONTINGENT BEQUEST

A contingent bequest names Meals on Wheels of Boulder as the recipient of your estate only in the event of a specified circumstance. For example, Meals on Wheels of Boulder may be named a contingent beneficiary if another beneficiary chooses not to accept a bequest, or if the beneficiary or beneficiaries named in your will are no longer living at the time of your death. For example, your contingent bequest might state:

“In the event that my designated beneficiary is no longer living at the time of my death, I bequeath (\$, % or residuary) to Meals on Wheels of Boulder, a Colorado nonprofit corporation, for the benefit of (general support, specific program, project or purpose) to be used at Meals on Wheels of Boulder.”

Founded in October 1969, Meals on Wheels of Boulder is a 501(c)(3) tax exempt charitable organization.

Meals on Wheels of Boulder
3701 Canfield Street
Boulder, CO 80301
720-780-3382

shoshana@mowboulder.org

mowboulder.org

MEALS ON WHEELS OF BOULDER TAX ID:

84-0594180